



MARKET RELEASE

16 January 2018

BlackEarth Minerals NL

PRE-QUOTATION DISCLOSURE

BlackEarth Minerals NL was admitted to the Official List of ASX Limited today, Tuesday 16 January 2018.

The following information is released as pre-quotations disclosure.

1. Distribution schedule.
2. Top 20 holders list.
3. Appendix 1A and Information Form and Checklist and Annexure I Mining Entities.
4. Replacement Prospectus dated 24 November 2017.
5. Constitution.
6. Audited accounts for the full year ended 30 June 2017.
7. Securities Trading Policy.
8. Restricted securities schedule.
9. Confirmation statements.

Security Code: BEM

Christopher Hesford

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